

Summit Card (Debit Card) Substantiation Form

Important: This form is only for participants with the Summit Card debit card and is used to validate card purchases according to IRS regulation. All Debit card Participants are requested to register their account at the following website www.hradministrators.com and clicking on the Summit link.

Documentation Instructions 1. Attach the receipt from the provider/facility where you charged your FSA/Parking/Transit eligible expense. For HRA expenses, attach your Explanation of Benefits. 2. Do not attach the debit/credit card receipt. 3. Be sure the date of service is on the receipt. Prescription claims must include the RX Name or Number, not the cash register receipt. 4. **Over the counter** receipts are acceptable.

Please Check 1 Box :

- New Debit Card Claim Submission for my **(check one)** FSA or HRA Transit Parking
 Information Requested From HRAdministrators, Inc.

Employer Name	Employee Name	Daytime Phone Number	Last 4 digits of SS#
Check Here for New Address: <input type="checkbox"/>	Address	City	State / Zip code

Date of Service	Name of Provider/Facility	Nature of Service	Participants Name or Eligible Dependent	Amount Requested

Comments to the Claims Department:

Employee Certification: I certify that these expenses for which reimbursement is claimed have been incurred by me and/or my eligible dependents. These expenses are not, and will not, be payable by any other plan, will not be reimbursed or discounted from any other source and will not be deducted on my federal, state or local income tax returns.

Employee Signature: _____ Date: _____

Submit Claim Form and Receipts:
Fax: (610) 774-9910 pg 1 of _____ (no cover page needed)
Summit Mobile App: Download the app, login to your account, click on SnapClaim and follow the instructions.
On-line claims Entry: Login to your Summit account, click on Transactions and follow the instructions.
Mail:
Human Resource Administrators, Inc.,
1541 Alta Dr, Suite 306,
Whitehall, PA 18052
For more Substantiation Forms or to register your Summit account, visit www.hradministrators.com

If you submit your claim online at www.hradministrators.com or with the Summit mobile app this form is not needed

